

Exhibit I

Schedule Page

Policy No. 0000000

Date January 1, 1979

Insured John Doe

Age 35

<u>Insurance Plan</u>	<u>Death Benefit</u>	<u>Annual Premium</u>	<u>Years Payable</u>
10 Year Term	\$100,000	\$500.00	10

Additional First Year Premium -	<u>\$1,000.00</u>
Total First Year Premium -	<u>1,500.00</u>

Policyholder Information:

The table below shows cash values at the end of each policy year.

<u>End of Policy Year</u>	<u>Cash Values</u>
1	\$.00
2	.00
3	.00
4	.00
5	314.00
6	690.00
7	1,050.00
8	1,390.00
9	1,710.00
10	2,000.00